## <u>Sample Letter for IRA Administrators for Making a Gift via Charitable IRA Distribution</u> (QCD) to The Lakeland Foundation

(Date)
(Name of IRA Custodian)
(Address)
(City, State, Zip Code)
Re: Charitable IRA Distribution to The Lakeland Foundation, Kirtland, Ohio
Dear IRA Custodian, Trustee or Plan Administrator:
As the owner of IRA account number that is in your custody, I request that you
transfer the sum of \$ to The Lakeland Foundation as an IRA charitable rollover (referred to as a "qualified charitable distribution" in Section 408(d)(8) of the Internal Revenue Code). This payment should be sent to:
The Lakeland Foundation
Lakeland Community College
7700 Clocktower Dr.
Kirtland, OH 44094
The Federal Tax ID Number for The Lakeland Foundation is 34-1369714.
For ACH, wire or other electronic transfer instructions, please contact Tina Baucher, Interim Executive Director, at 440-525-7103 or <a href="mailto:tbaucher1@lakelandcc.edu">tbaucher1@lakelandcc.edu</a> .
These funds are to be used for the purpose marked with an X on the line below:
This gift is unrestricted and may be used in an area of greatest need.
I would like to give to the Ken Quiggle "End Student Hunger Now" Fund (Lakeland Cares Cupboard)
I would like to give to general scholarships.
I would like to give to this particular fund, scholarship, or area of the college (please specify):
In your transmittal letter to The Lakeland Foundation, please include my name and address as the donor of record. I would appreciate a copy of your correspondence.
If you have any questions or concerns regarding this request, please contact me at
Sincerely,
(Your name as listed on IRA)