



THE Lakeland Foundation

Inspire. Empower. Enrich.

Stock Transfer Instructions

KEY BANK
ACCOUNT NUMBER: 2177230
ACCOUNT NAME: LAKELAND FOUNDATION - STOCK GIFT M/AG

Please provide the following delivery instructions to your broker or adviser to transfer gifts of the following stock/securities:

DTC ELIGIBLE SECURITIES:

Deliver via DTC
Key Bank NA Participant # 2205
Reason Code 40
FBO (LAKELAND FOUNDATION - STOCK GIFT M/AG) (2177230) *

FED BOOK ENTRY SECURITIES:

Deliver via FED
KeyBank NA ABA # 041001039 / 1050 *
(LAKELAND FOUNDATION - STOCK GIFT M/AG) (2177230) *
* Please note Fed Securities should be directed to 1050

CASH BALANCES:

By Wire: Key Bank/Cleveland, Ohio
ABA #041001039 Acct #5064 Cash Processing
Attn: (SANDY KUBIT) (LAKELAND FOUNDATION - STOCK GIFT M/AG)(2177230)

Please notify The Lakeland Foundation office at (440) 525-7556 of the following information:

Donor's Name and Address
Stock Name
Number of Shares
CUSIP Number
Date of transfer request
Name of fund to which donations should be directed, if any

Thank you!

The Lakeland Foundation
Lakeland Community College
7700 Clocktower Drive
Kirtland, Ohio 44094
(440) 525-7094

As of 08/18/2023

Email: lakelandfoundation@lakelandcc.edu / Web: www.lakelandcc.edu/foundation